











Accounts Overview	Total Net \$00.00	Total G \$00.00	
Individual Brokerage	Net Account Value Day's Gain	\$0.00 \$0.00	>
Individual Brokerage	Net Account Value Day's Gain	\$0.00 \$0.00	>
● Individual Brokerage ● xxxx-8023 Advisor	Net Account Value Day's Gain	\$0.00 \$0.00	>
● Individual Brokerage ● xxxx-8023 Advisor	Net Account Value Day's Gain	\$0.00 \$0.00	>
		View /	All





Net Worth

△ 4% | Up \$200,000 since April 2016

\$5,435,000

\$2.1m ASSETS

Walkme **Broker Check** Contact Us Help



















11111111

\$3.85m

INVESTMENTS

Goal Tracker

Lorem ipsum

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\$510k LIABILITIES



Alerts







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0

10%

Accounts Overview

5 Connected	Total Gain \$240,012	
Fidelity Brokerage XXXX-0124	\$425,984	
MyAdviceArchitect Brokerage XXXX-8023	\$584,759	
Vanguard 401(k) XXXX-9215	\$759,648	
TD Ameritrade ETF XXXX-7932	\$599,147	
Fidelity Roth IRA XXXX-1241	\$1,235,542	

Asset Allocation

Aggressive	\$345,781	\$3,850,00	+4.5%
	LAR	GE CAP STOCK FUNDS	50%
\$0 00	O SMA	ALL/MID CAP STOCK FUNDS	25%
0.2	● BON	ID FUNDS	15%
Blended Gro	wth /	ERNATIONAL STOCK FUNDS	10%

CASH/OTHER

Year	Contributions	Growth	Net	Value
2016	\$105,376	\$262,573	\$3,504,219	8.1%
2015	\$71,799	\$204,602	\$3,241,646	6.9%
2014	\$49,151	\$215,689	\$2,965,245	7.8%

Add Account

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MENU

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BROKER CHECK

Q Search

DASHBOARD > NEXT BREADCRUMB ELEMENT

▲ 4% | UP \$200,000 SINCE APRIL 2016

Goal Tracker Net Worth

▲ 12% YTD INCREASE

\$5,435,000

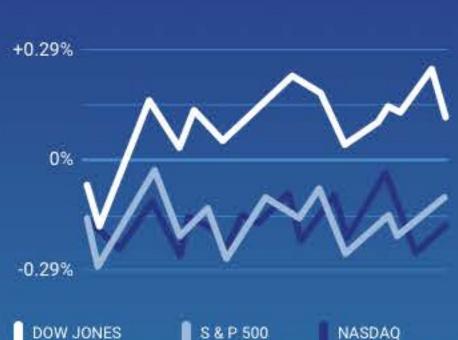
1111111 \$510k ASSETS INVESTMENTS \$2.1m \$3.85m

View Portfolio



YOUR FINANCIAL PLAN IS WITHIN THE CONFIDENCE ZONE!

PlayZone



Market Information

CHANGE OVER THE PAST 6 HOURS

DOW JONES S&P 500 20.7k ▲32.6% ■ 2.3k ▼2.5%

5.8k ▼5.8%

YTD CHANGE

4.5%

50%

20%

15%

10%

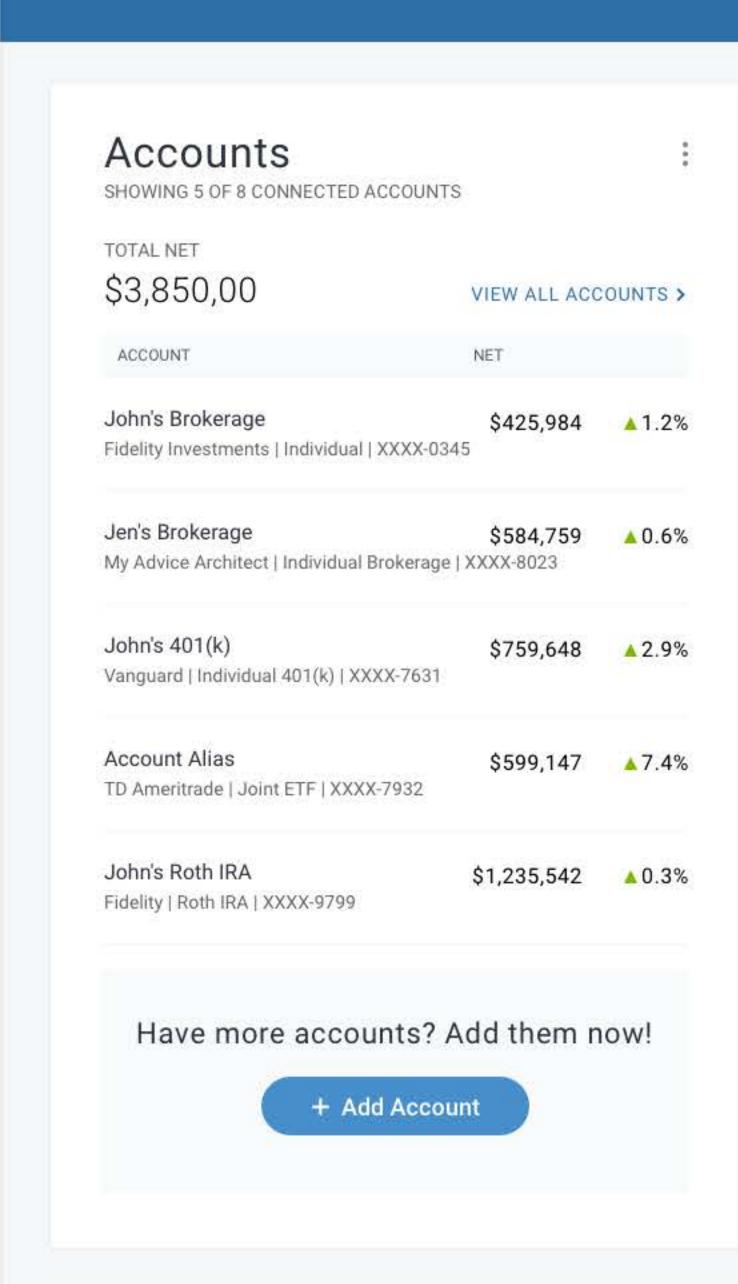
5%

▲ 8.1%

▲ 6.9%

▲ 7.8%

View All Activity





Marketing Information

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Investment News



US unemployment hits 4.4%, lowest in a decade

America added a solid 211,000 jobs in April, far surpassing the disappointing 79,000 jobs gained in March, according to Labor Department figures released Friday.

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Oil drops below \$45 for first time since OPEC deal

U.S. crude prices plunged more than 3% in a matter of minutes on taking the price of a barrel below \$45

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China seals biggest foreign takeover

ChemChina said Friday that about 80% of the shares of Swiss pesticides and seeds giant Syngenta (SYENF) have been tendered in favor of the \$43 billion acquisition.

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Net Worth

INVESTMENTS

\$3.85m

▲ 4.5% YTD CHANGE

\$5,345,000

ASSETS

VIEW PORTFOLIO

\$2.1m

LIABILITIES

\$510k







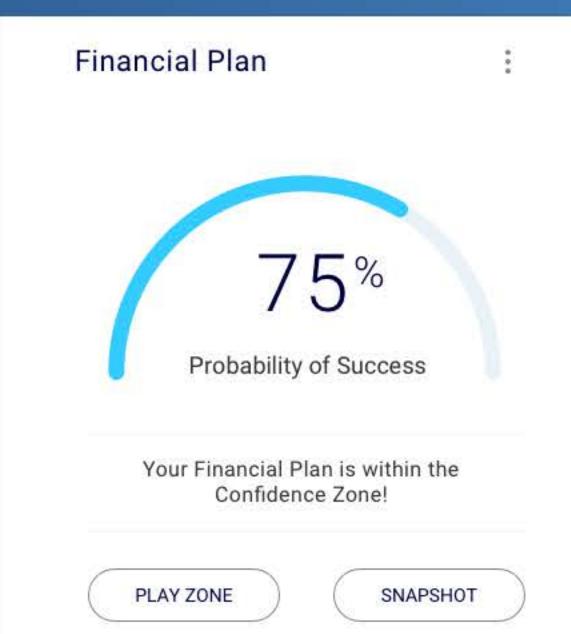


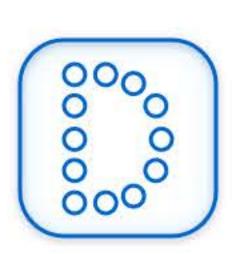










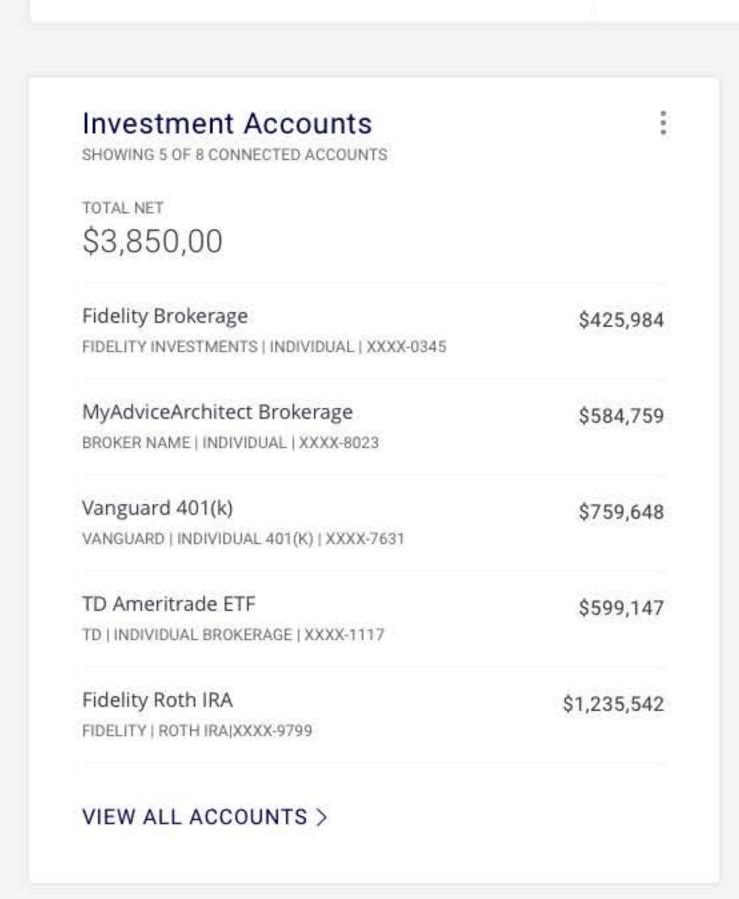


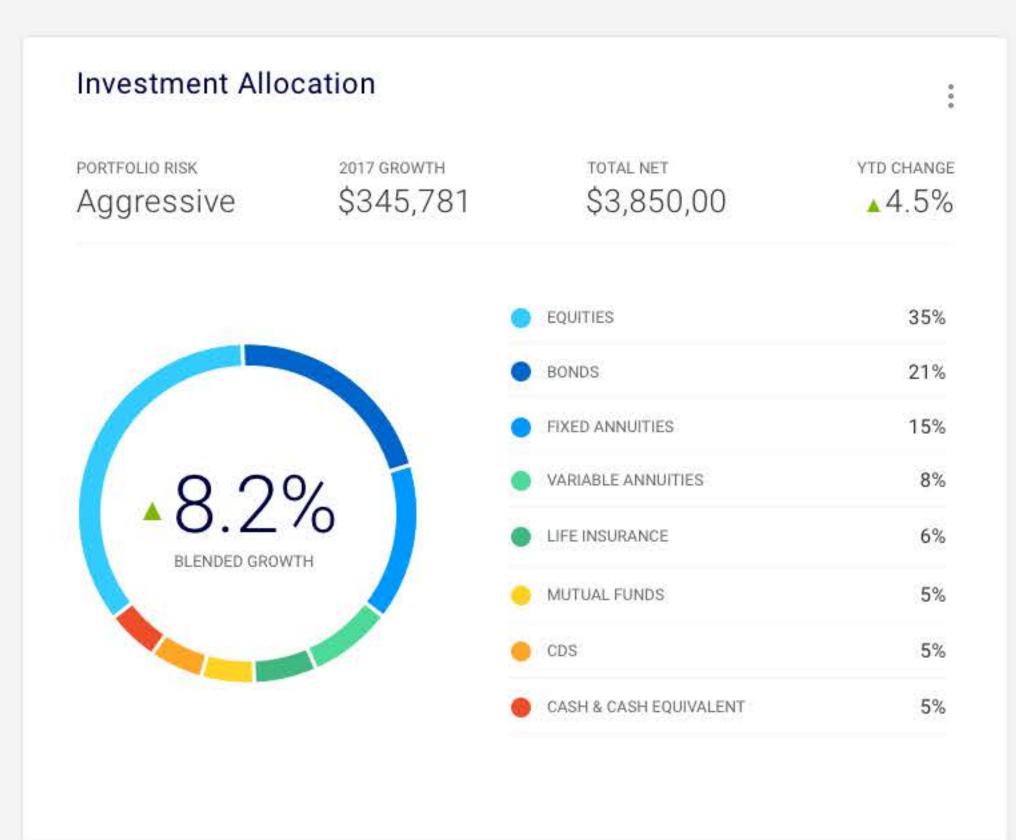
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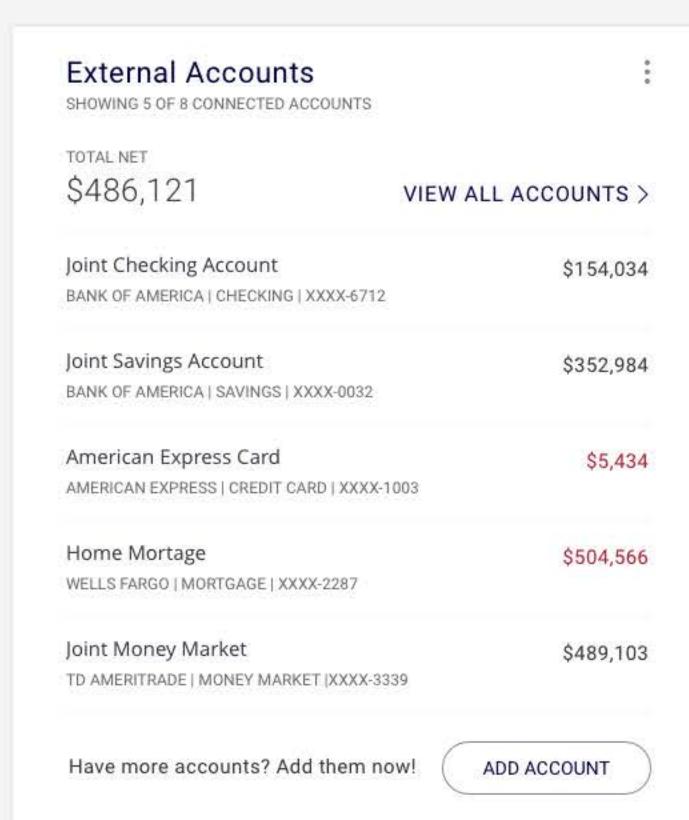
Curious to learn how you really feel about investing?

Answer a few simple questions, and watch a short video. We capture your emotional response, and provide you with a personalized report

TRY IT NOW









It's important to meet regularly with your financial advisors to gauge where you are and what you need to do as you pursue your financial goals.

A lot can happen in a year. You may find that your job, family situation, financial position or current market conditions make now a good time to review your investments.

Contact your financial advisor to schedule an appointment at your earliest convenience!

CONTACT YOUR ADVISOR NOW

DASHBOARD













ARCHITECT

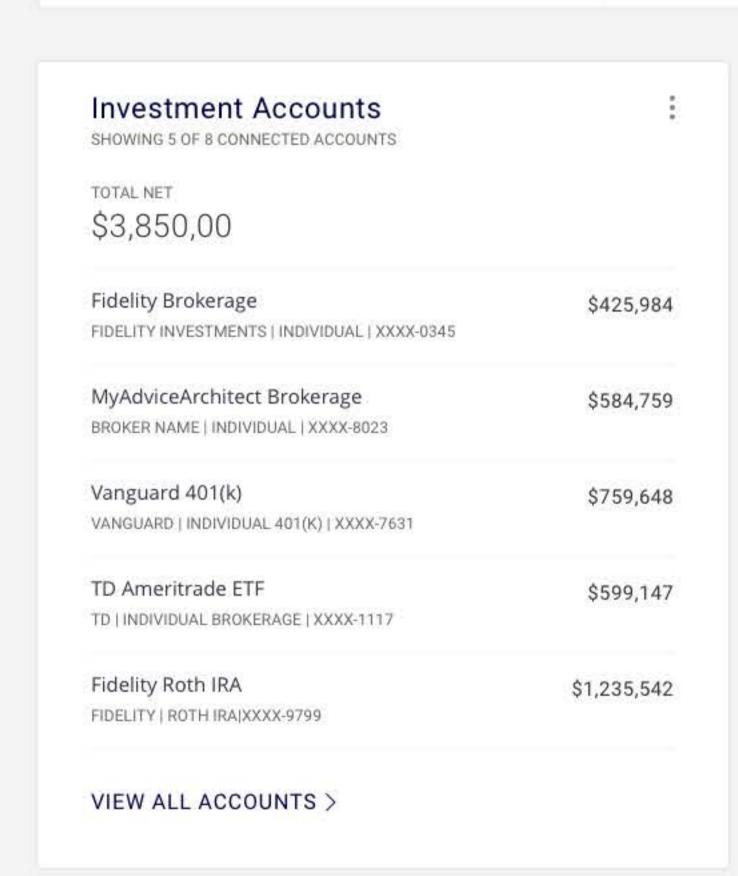


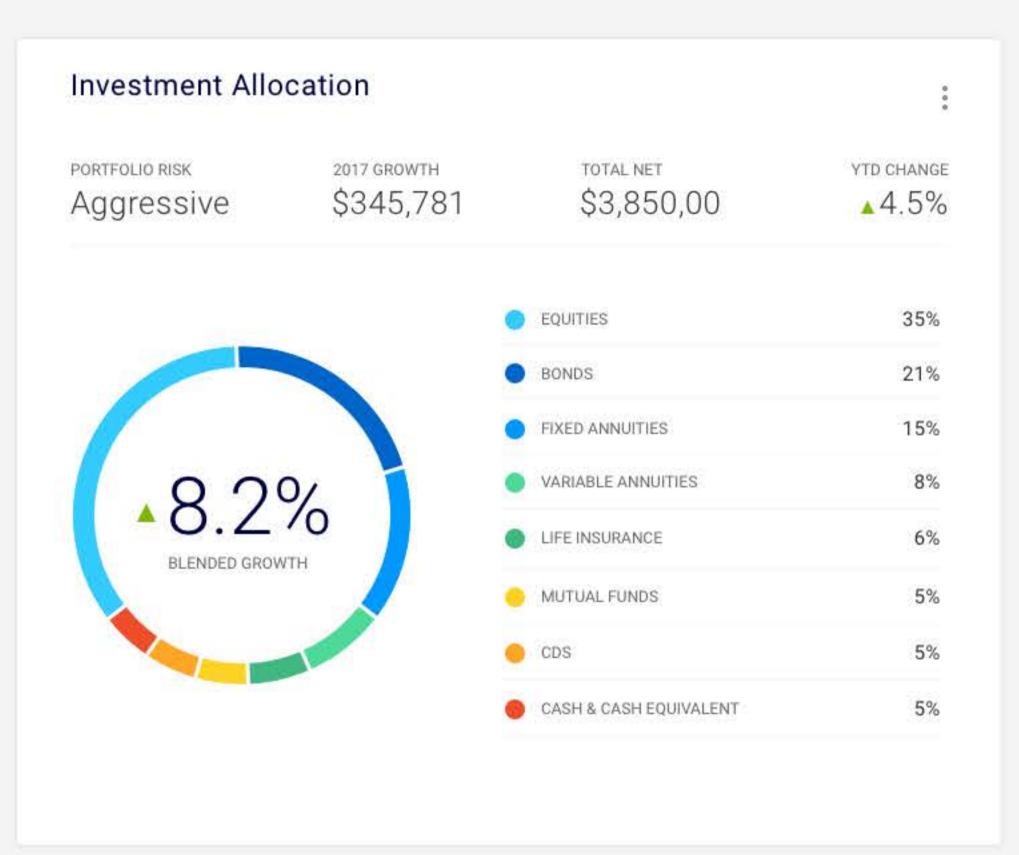


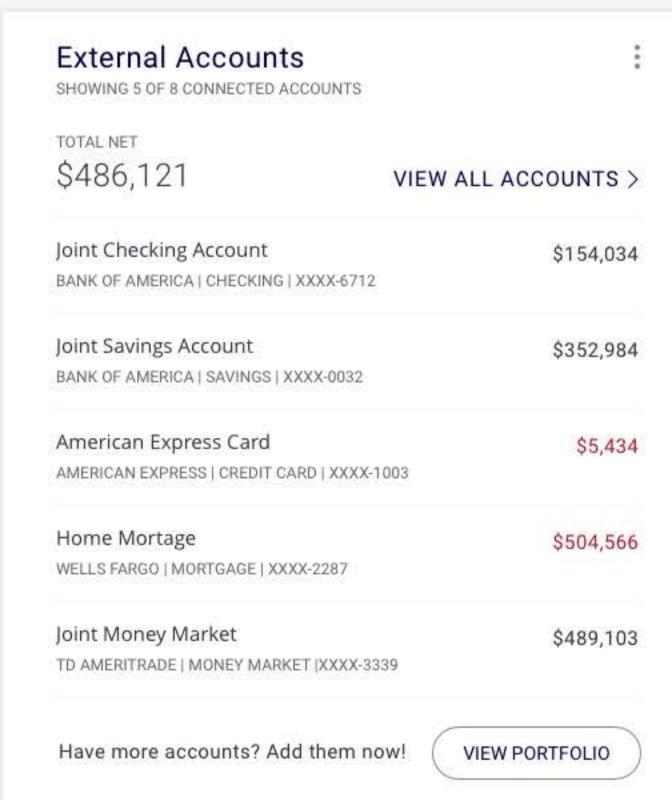


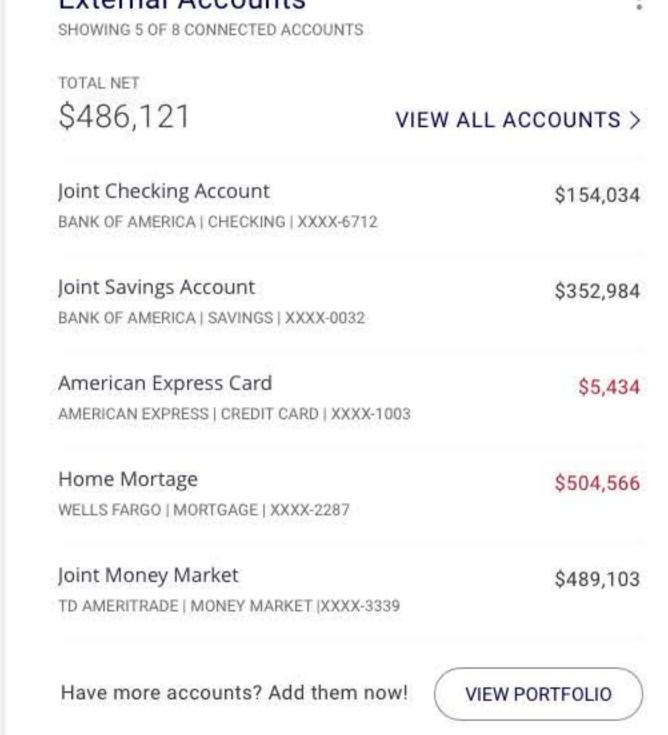


LABEL / DASHBOARD Search Financial Plan Net Worth Credit Score A 4.5% YTD CHANGE POWERED BY CREDIT SESAME \$5,345,000 751_{/850 • 5 pt} Probability of Success My Score Is Excellent! 0 TOTAL DEBT Your Financial Plan is within the MONTHLY PAYMENT DEBT RATIO INVESTMENTS ASSETS LIABILITIES \$3.85m \$2.1m \$510k \$346,783 \$2,532 Confidence Zone! 16% VIEW PORTFOLIO VIEW PORTFOLIO VIEW PORTFOLIO GET FULL CREDIT REPORT



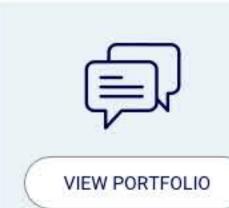




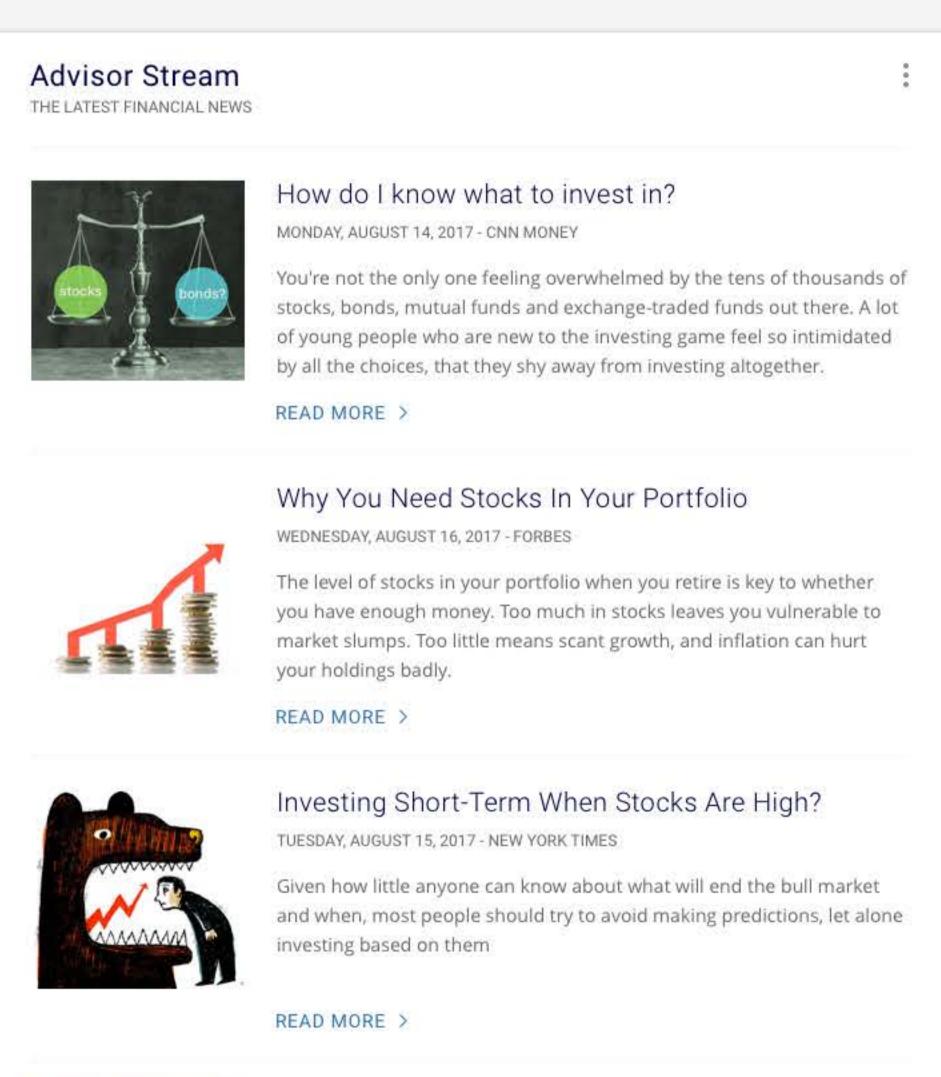


HAVE QUESTIONS OR **NEED ASSISTANCE?**

Our team of professionals are here to help. Whether you have a simple question about an investment or would like to schedule some time to discuss a planning need, it's always easy to get in contact with the First Financial team. Click below to chat or schedule an appointment!









Savings or Roth IRA: Which Is Better for You?

THURSDAY, AUGUST 10, 2017 - INVESTOPEDIA

Interest rates are low, probably the lowest you've ever seen in your lifetime. This leaves a lot of people wondering how they can do better with their savings.

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